

Treasury Navigator



Secure Browser Guide

Updated March 2025



Getting Started

In order to access Treasury Navigator®, you must have the **Treasury Navigator® Secure Browser** on your PC. The **Treasury Navigator® Secure Browser** is a java-based application that runs on a user's computer and provides a captive, safe environment for accessing Treasury Navigator® and other web sites or server-based applications that are permitted to the company by SouthState.

The Treasury Navigator® Secure Browser is a fully self-contained browser that does not use any other commercial browser previously installed on a user's computer, thereby insulating it from any malware that might be attached to those other browsers. Users are allowed access to only web sites and applications (Destinations) defined and configured by the bank. The Treasury Navigator® Secure Browser does not employ an address line, so it is impossible for users to navigate away from entitled sites. All users are required by SouthState to use the Treasury Navigator® Secure Browser to access Treasury Navigator®.

Before You Begin

1. Ensure You Have:

- Internet connection
- Administrative privileges on the computer where Treasury Navigator® Secure Browser will be installed
- If you have Anti-Virus software installed, you may need to allow Treasury Navigator to be installed. Contact your IT department to have this site whitelisted. The address to whitelist is: <https://treasurynavigator.southstatebank.com/onlineMessenger>

2. System Requirements

- Any general-purpose client versions of Microsoft Windows (Home, Pro, Enterprise) or Apple macOS still supported by and receiving security updates from the vendor
- For Windows, any 32-bit or 64-bit x86 compatible processor from Intel or AMD that is SSE3 capable and supported by the operating system
- For macOS, any 64-bit x86 compatible Intel processor, or an Apple Silicon (for example, M1, M2) processor when used with Rosetta 2
- For Windows, a local user profile

Treasury Navigator® is not supported when used with any of the following software or networking configurations:

- Windows Server, Windows Phone/Mobile, or special-purpose client versions of Windows (S, K, KN, IoT)
- Windows systems where the "secure desktop" platform feature has been disabled (secure desktop is available and enabled by default)
- Windows on ARM processors (for example, Microsoft Surface Pro and some Surface Laptop models)
- User profiles in network locations or cloud services, or profiles containing folders utilizing Folder Redirection
- Virtualized environments where sessions lack hardware affinity or where reverting to snapshots is used
- Network connections utilizing TLS inspection

Installation

Each Treasury Navigator® user in your company will be required to install Treasury Navigator® Secure Browser from one of the options below:

- **Windows Based Users**

- Copy and paste this link into a blank URL line:
https://treasurynavigator.southstatebank.com/msb/download/southstate_browser64.exe
- If you are unable to download the Secure Browser using the above link, please copy and paste the following link for 32 bit operating systems into a blank URL line:
https://treasurynavigator.southstatebank.com/msb/download/southstate_browser32.exe

- **MAC Users**

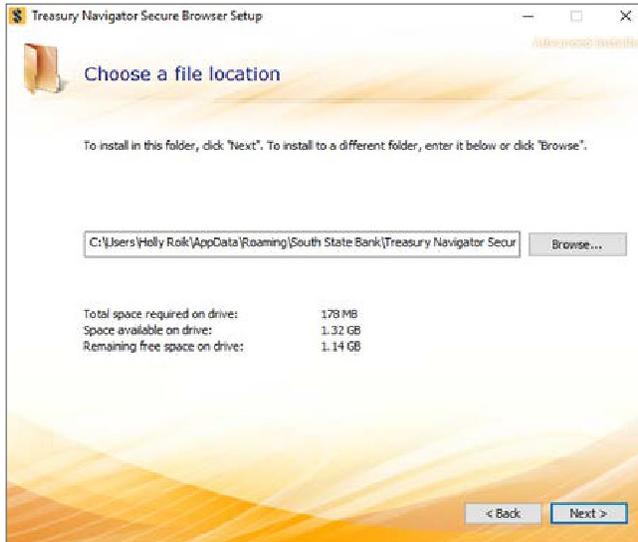
- [Click here](#) to install Secure Browser.
- If you prefer, you may copy and paste this link into a blank URL line:
https://treasurynavigator.southstatebank.com/msb/download/southstate_browser.pkg

Windows Install

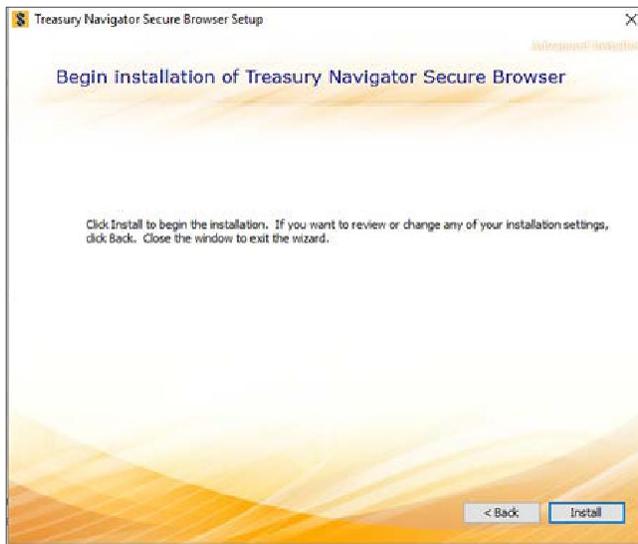
1. You will see the following page. Select **Next** to continue.



2. Select a folder in which to install Treasury Navigator® Secure Browser and click **Next**.



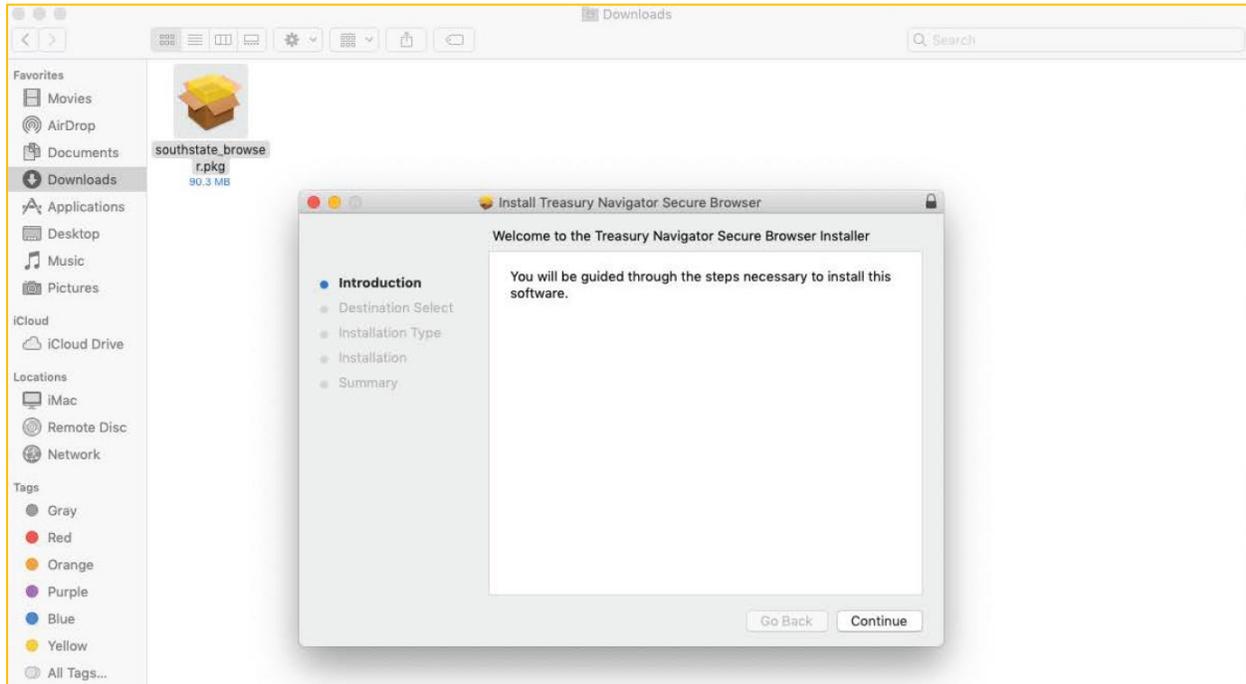
3. Select **Install** and Treasury Navigator® Secure Browser will begin installing its files and folders. If prompted, confirm that Secure Browser should be allowed to make changes to the PC.



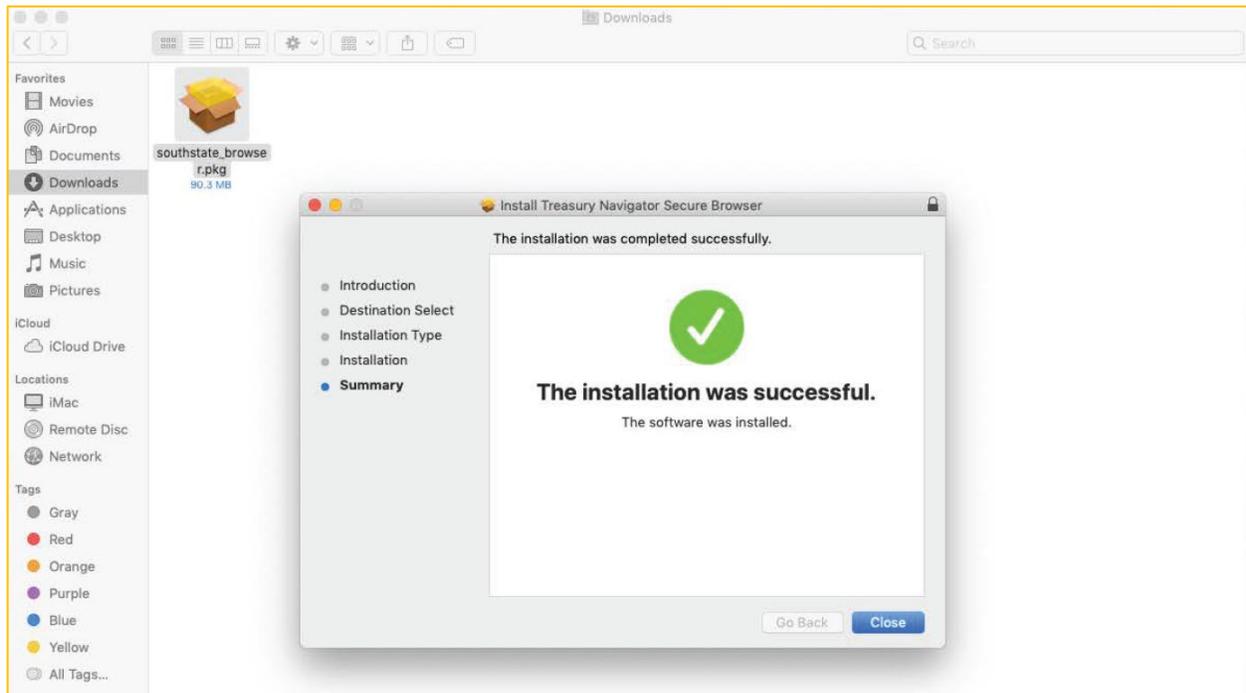
4. Select **Finish** once the installation has completed.

Mac Install

1. After downloading, the installer package should be located in the “Downloads” folder on the computer. Double-click the installer package in the Downloads folder. You will be presented the Mac installation window. Click the **Continue** button, and the installation will begin.



2. You will receive a successful installation message if there were no issues encountered during the install. Click **Close**.



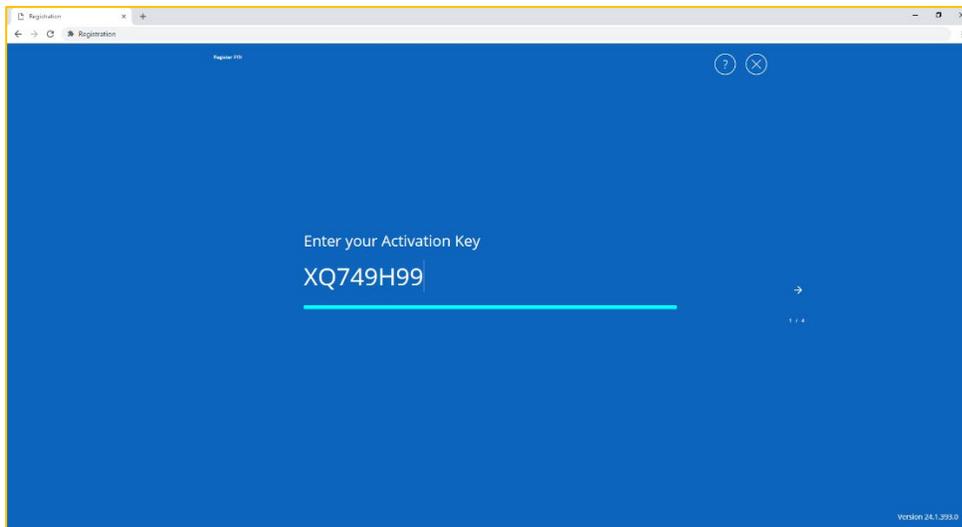
3. Depending on the computer's configuration, you may be prompted to move the installation package to the Trash bin. This is optional.

Registration

1. After performing the reboot as needed, launch Treasury Navigator® Secure Browser by locating and selecting the new icon that has been created on the desktop, or in the Applications folder if installed on a Mac.

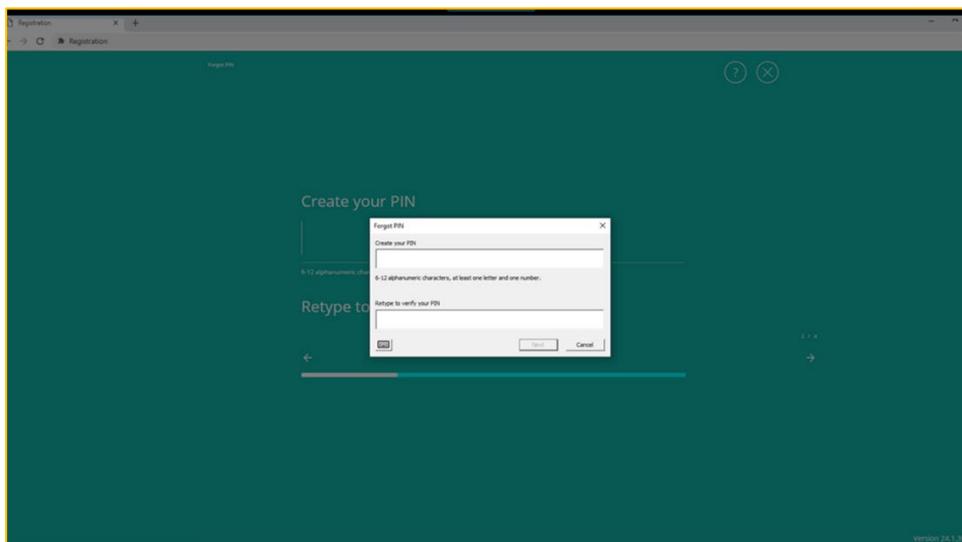


2. Then enter the Activation Key that has been provided by the bank and select the **Continue** arrow.

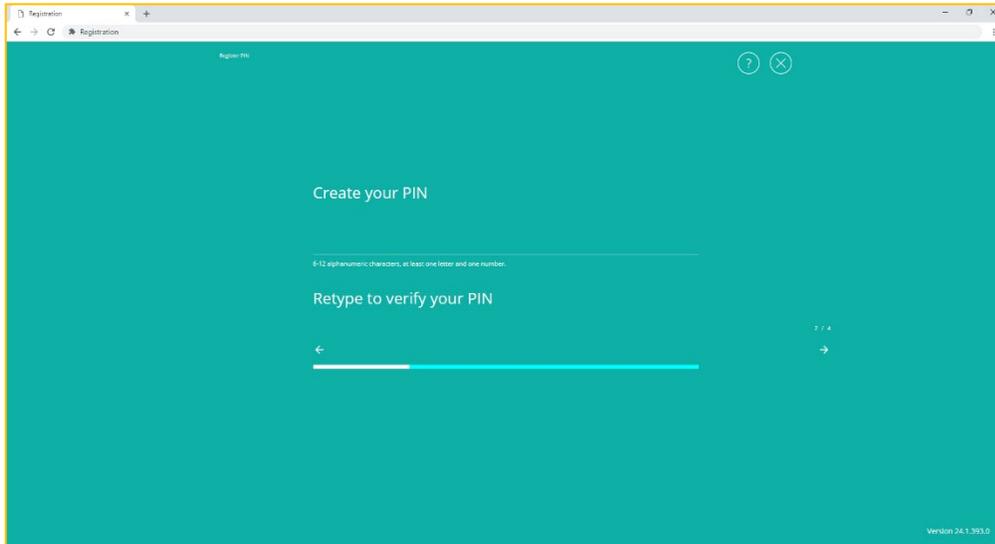


3. Next create the PIN you will use to log in and select the **Continue** arrow. Please make note of the PIN as you will use it to log in following registration. PIN must be between 6 to 12 characters, letters and numbers only.

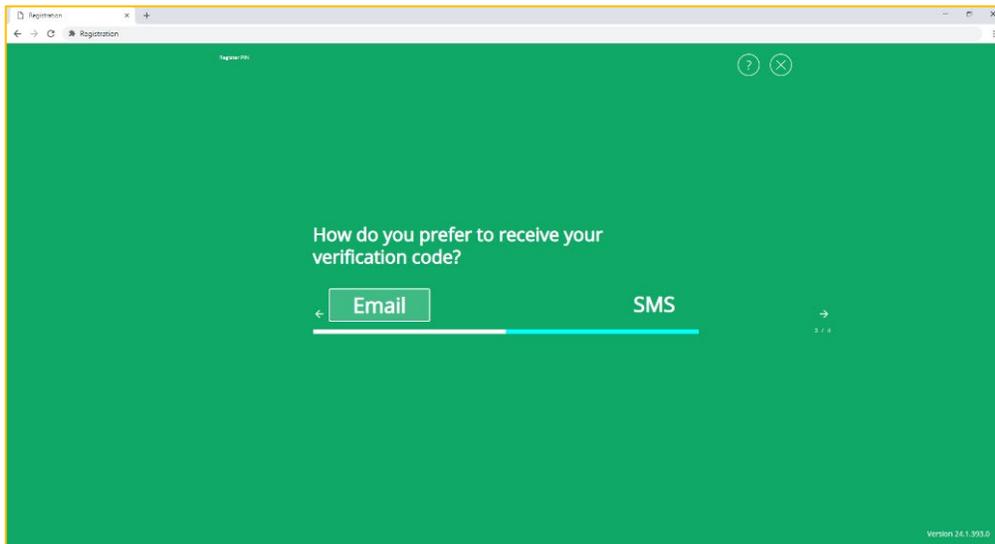
PC users:



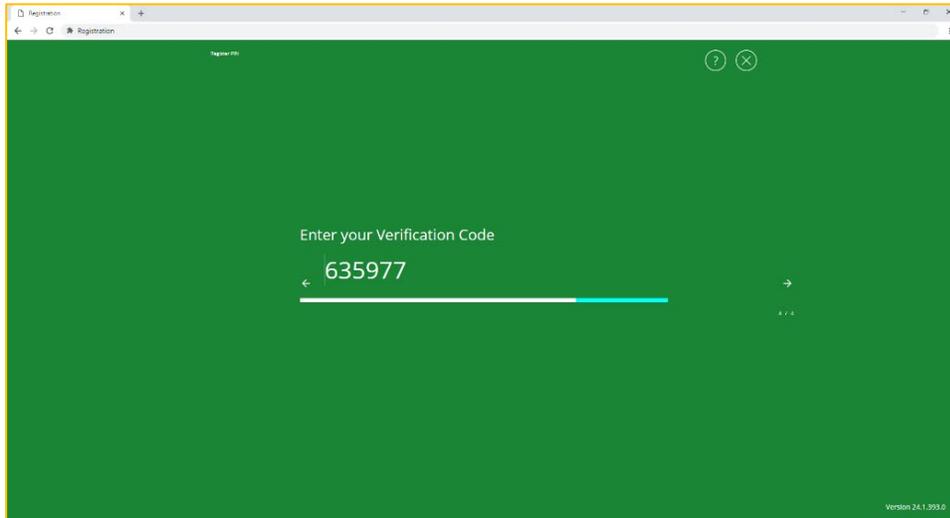
Mac users:



4. To confirm your identity, a user verification code will be delivered to you that must be entered on the next screen. Select if this code should be delivered via **Email** or **SMS**, then select the **Continue** arrow. Email is the default method. SMS delivery will not be available unless this has been configured within the user's profile by the bank or company administrator.

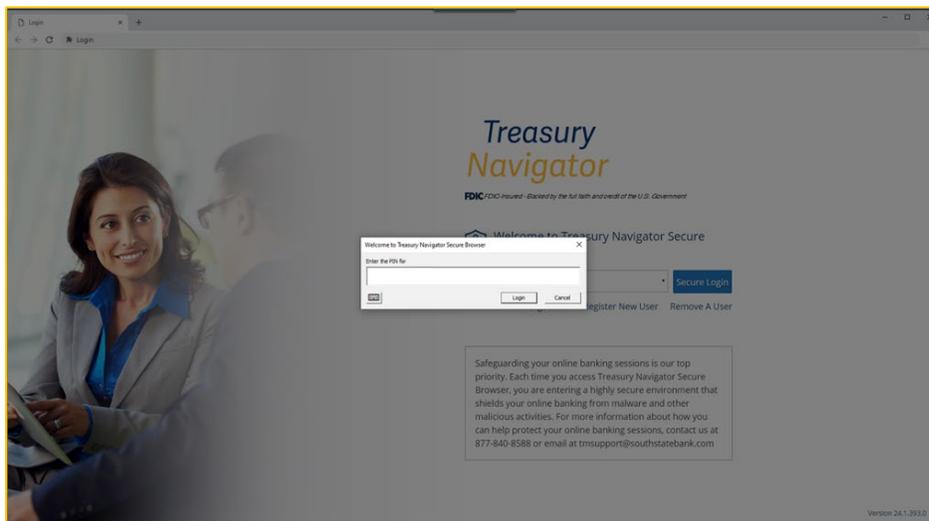


5. Enter the user verification code that has been delivered, and then select the Continue arrow.



6. Installation and registration are now complete. Use the PIN that was created in registration step 2 to log in and access your online banking.

PC users:



Mac users:

